

26.06.2025

To,
BSE Limited
P.J Towers, Dalal Street,
Fort Mumbai- 400001

Scrip Code: 533006
Scrip Name: BIRLACOT

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Final settlement/payment to the Liquidator towards the Implementation of the Scheme of Arrangements approved by the Hon'ble NCLT Mumbai Bench vide order dated January 09, 2025.

Pursuant to Regulations of 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the company has made final settlement/payment to the Liquidator towards the implementation of Composite Scheme of Compromise and Arrangement (“Scheme”/ “Approved Scheme”) between Nikhil Jain, Rohstoffe International Private Limited and Wendt Finance Private Limited (together referred as **Acquirers**) and the creditors and Shareholders under section 230, Section 66 and other applicable provisions of Companies Act, 2023 read with the Insolvency and Bankruptcy Code, 2016 and its related regulations as approved by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide order dated January 09, 2025.

The final settlement/payment marks the completion of financial obligations under the approved Scheme of Arrangements/ Resolution Plan by the Hon'ble NCLT Mumbai Bench and paves the way of initiation of further steps for the reinstatement and revival of the company in accordance with applicable regulatory requirements.

You are requested to take the above on record and update your records accordingly.

Thanking You

For **Birla Cotsyn (India) Limited**

Gaurav Anand
Company Secretary & Compliance Officer